



PRESENTS

# LOAN AGAINST SHARE/ MARGIN TYPE LENDING



## Program Detail:

Target Group: Credit Admin & Relationship Manager

Date & Time: 10th February 2018 (9:30am to 5:00pm)

Venue: NBI Hall, Kathmandu

### Objectives:

- To impart knowledge in margin lending procedures, NRB Regulations, Risk to participants about margin lending & mitigating tools.

### Trainer's Profile

Mr. Ganesh Awasthi is a seasoned banker with experience of nearly one and half decade in various functional areas specially in credit and branch management in different commercial banks. Mr. Awasthi has further been involved in training to banking professional, teaching as part time and guest lecturer at various management colleges. He has been currently associated with Global IME Bank Ltd.

Session	Topic
Session I (9:30am to 11:00am)	<ul style="list-style-type: none"> <li>Introduction of Margin Lending</li> <li>Purpose</li> <li>Eligibility</li> </ul>
<b>Tea Break</b>	
Session II (11:15am to 12:45pm)	<ul style="list-style-type: none"> <li>Drawing Power calculation</li> <li>Security</li> <li>Disbursement Criteria</li> </ul>
<b>Lunch Break</b>	
Session III (1:30pm to 3:00pm)	<ul style="list-style-type: none"> <li>Margin Call</li> <li>Recovery Plan</li> <li>Documents required</li> <li>Procedure to pledge Demat Share</li> <li>Procedure to unpledged Demat shares</li> <li><b>Risk in Margin Lending</b></li> <li><b>NRB regulations In Margin Lending</b></li> </ul>
<b>Tea Break</b>	
Session IV (3:15pm to 5:00pm)	<ul style="list-style-type: none"> <li>Case Study of Individual Borrower</li> <li>Case study of Company/Firm</li> <li><b>Role play</b></li> <li><b>Conclusion</b></li> <li>Certificate Distribution</li> </ul>

## Terms and Conditions

### Fee/ Charges :

- Cancellation/ withdrawal of participants must be done 24 hours prior to start of the program. If participant does not attend the program without cancellation, full charge shall be levied to the client.

NATIONAL BANKING INSTITUTE LTD.

Central Plaza, 6th Floor, Narayanchour, Naxal, Kathmandu, Nepal.

T : 977-1-4415903/905, 4436001 • F: 977-1-4441351

info@nbi.com.np • www.nbi.com.np