



Project Financing

Level	Mid and above
Duration	1.5 days
Target Audience	Relationship Managers/ Risk Managers
Program Takeaways	<p>The program provides an opportunity for the participants to increase their insights and broaden their capacity in "Energy Project Finance" domain;</p> <ul style="list-style-type: none">• Pre-requisites; Lender's Risk Analysis – tools and techniques;• Project Finance Process - Model & Mitigation• Due Diligence, Debt Finance & Documentation – PF
Contents	• Energy Project Financing: Contemporary issues
	• Energy Project Financing: Pre-requisites; skills review; Model
	• Energy Project Financing: Due Diligence; Building a Credit Proposal; Risk Analysis
	• Energy Project Financing: Problems/ Case Studies
	• Energy Project Financing: Syndication, Documentation, Disbursement, Monitoring & debt repayment
Date & Venue	10 th & 11 th October, 2014 NBI Training Hall, Kathmandu.
Time	(2:00pm to 5:00pm) 10 th October, 2014 (10:00am to 5:00pm) 11 th October, 2014
Facilitator/s	<p>Mr. Birendra Rana Senior Manager/Head – Credit Clean Energy Development Bank Ltd.</p> <p>Over 10 years of progressive experience in Banking, primarily project finance and syndicate lending. Has extensive experience in project financing of BOT projects in renewable energy sphere, loan syndication and facility structuring of infrastructural projects. He has also been actively involved in formulation of investment policies and capacity building of energy professionals on industry best practices and innovative means of financing "green" projects.</p> <p>Graduate from National University of Singapore (NUS), Singapore. He also has had the opportunity to present papers across some seminars/ workshops, notably Hydrovision 2012 @ Kentucky USA, Renewable Energy World Asia 2013 @ Bangkok and Asia Clean Energy Forum 2014 @ Manila.</p>

Contact us:

T: +977 1 4415905 | F: +977 1 4415903

E: info@nbt.com.np | W: www.nbi.com.np



Program Session Plan

Day 1 (10th Oct, 2014)

Time	Details
2:00PM – 3:30PM (Session 1)	<ul style="list-style-type: none">• Energy Project Financing: Contemporary issues
3:30 – 3:45PM	Hi- Tea
3:45 – 5:30PM (Session 2)	<ul style="list-style-type: none">• Energy Project Financing: Pre-requisites; skills review; Model

Day 2 (11th Oct, 2014)

Time	Details
10:00 AM (Session 3)	<ul style="list-style-type: none">• Energy Project Financing: Due Diligence; Building a Credit Proposal; Risk Analysis
11:30 – 11:45 AM	Tea Break
11:45AM – 1:15PM (Session 4)	<ul style="list-style-type: none">• Energy Project Financing: Due Diligence; Building a Credit Proposal; Risk Analysis
1:15 to 2:00PM	Lunch Break
2:00PM – 3:30PM (Session 5)	<ul style="list-style-type: none">• Energy Project Financing: Problems/ Case Studies
3:30 – 3:45PM	Tea Break
3:45 – 5:30PM (Session 6)	<ul style="list-style-type: none">• Energy Project Financing: Syndication, Documentation, Disbursement, Monitoring & debt repayment

Contact us:

T: +977 1 4415905 | F: +977 1 4415903

E: info@nbt.com.np | W: www.nbi.com.np